



SHACKLETON EQUITY PARTNERS

"Find a Way, or Make One."
- Frank Hurley, Expedition Photographer



Investment Criteria

- Complex Transactions: Corporate carve-outs, non-core divestitures, under-performing, special situations, and healthy add-ons.
- Revenue: \$10 million to \$250 million (software with >\$3 million).
- EBITDA: Negative up to \$5 million (focus on negative EBITDA).
- Industries: Software, technology, aerospace and defense, manufacturing, e-commerce, and consumer industries.
- Geography: Headquartered within the United States.

Select Investments



Manufacturer of railroad automation technologies



Virtual reality and motion capture hardware/software



Data storage hardware solutions



Passive electrical components

About Us

Shackleton Equity Partners is a private equity firm specializing in corporate carve-outs and special situations. This includes both underperforming businesses as well as healthy businesses undergoing a transformation.

In addition, we work hands-on with management to identify and complete add-on acquisitions.

We quickly consummate complex transactions through creative deal structures using our in-house due diligence, industry, and operations experts.

Operational Approach

In addition to our M&A expertise, Shackleton's investment team possesses unique operating experience. Post-acquisition, we seek to unlock value by recruiting and investing in personnel, adopting effective management tools and techniques, and implementing best-in-class software systems and equipment.

Contact Us

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